

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re: Lehman Brothers Holdings Inc.

Case No. 08-13555 (SCC)
Court ID (Court Use Only) _____

**NOTICE OF PARTIAL TRANSFER OF CLAIMS OTHER THAN FOR SECURITY
PURSUANT TO BANKRUPTCY RULE 3001(E)(2)**

CLAIMS HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a) pursuant to Bankruptcy Rule 3001(e)(2). Transferee hereby gives notice of the partial transfer, other than for security, of the claims referenced herein.

<u>Name of Transferee:</u> Seaport Global Securities LLC	<u>Name of Transferor:</u> Aurelius Investment, LLC
Notices to Transferee should be sent to: Seaport Global Securities LLC 360 Madison Avenue, 22nd Floor New York, New York 10017 (212) 616-7713 Attn: Jonathan Silverman Email: jsilverman@seaportglobal.com	<u>Court Record Address of the Transferor:</u> (Court use only)
<u>Last Four Digits of Acct.#:</u>	<u>Last Four Digits of Acct.#:</u>
Name and Address where transferee payments should be sent (if different from above):	<u>Name and Current Address of Transferor:</u> Michael Salatto Address: c/o Aurelius Capital Management, LP 535 Madison Avenue, 22nd Floor New York, NY 10022 Telephone: 646-445-6565 Facsimile: 212-786-5906 Email: aureliusnotices@aurelius-capital.com
<u>Claim Amount Transferred:</u> \$3,457,782.09 aggregate allowed amount multiple ISINs—see schedule 1	<i>Note: This is a partial transfer of claim. See Schedule 1 to the attached Evidence of Transfer</i>
<u>Court Claim No.</u> 10693 and 50315	
<u>Date Claim Filed:</u> On or before November 2, 2009	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: _____

Authorized Signatory

Date: _____

2/17/16

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 & 3571.

As set forth in the attached Evidence of Transfer of Claim, Transferor has waived to the fullest extent permitted by law any notice or right to receive notice of a hearing under Bankruptcy Rule 3001(e).

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM
LEHMAN BROTHERS PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, **Aurelius Investment, LLC** (“**Seller**”) hereby unconditionally and irrevocably sells, transfers and assigns to **Seaport Global Holdings LLC** (the “**Purchaser**”), and Purchaser hereby purchases, as of 17 February 2016 (the “**Effective Date**”), (a) an undivided interest, to the extent of the amounts specified in Schedule 1 attached hereto (the “**Purchased Claim**”), in Seller’s right, title and interest in and to the Proof of Claim Numbers listed on Schedule 1 filed by or on behalf of Seller or a predecessor in interest (collectively, the “**Proof of Claim**”) against Lehman Brothers Holdings, Inc., debtor (the “**Debtor**”) in proceedings for reorganization (the “**Proceedings**”) in the United States Bankruptcy Court for the Southern District of New York (the “**Court**”), administered under Case No. 08-13555 (SCC), (b) all rights and benefits of Seller relating to the Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, principal, interest, damages, penalties, fees or any other property, which may be paid or distributed with respect to the Purchased Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claim, whether under a plan of reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, “claims” as defined in Section 101(5) of Title 11 of the United States Code (the “**Bankruptcy Code**”), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to or evidencing the Purchased Claim, and (iv) any and all of Seller’s right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights and obligations underlying or constituting a part of the Purchased Claim, but only to the extent related to the Purchased Claim, and any and all of Seller’s right, title and interest in, to and under any right or remedy of Seller or any prior seller against any prior seller in respect of the Purchased Claim, (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the “**Transferred Claims**”), and (d) the security or securities (any such security, a “**Purchased Security**”) relating to the Purchased Claim and specified in Schedule 1 attached hereto.

2. Seller hereby represents and warrants to Purchaser that: (a) the Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court’s order setting the deadline for filing proofs of claim in respect of “Lehman Program Securities”; (b) the Proof of Claim relates to one or more securities expressly identified on the list designated “Lehman Programs Securities” available on <http://www.lehman-docket.com> as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer; (e) the Proof of Claim includes the Purchased Claim specified in Schedule 1 attached hereto; (f) Seller has not engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that, with respect to the Transferred Claims, will give rise to any setoff, defense or counterclaim or will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other holders of Lehman Program Securities; and (g) Seller has delivered to Purchaser a true and correct copy of the disbursement notices from the Debtor (which have not been supplemented, amended or revised) for all distributions received by Seller under the confirmed Chapter 11 plan in the Proceedings on account of the Transferred Claims and none of such distributions has been proportionately less than the distributions concurrently received by other holders of Lehman Program Securities.

3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives, with respect only to the Transferred Claims, to the fullest extent permitted by law any notice or right to receive notice of a hearing with respect to such transfer pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and

hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.


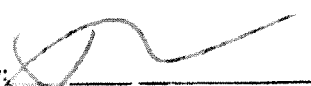
4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.

5. Seller shall promptly (but in any event on no later than the third (3rd) business day (following the Effective Date or the date of receipt) remit any payments, distributions or proceeds other than the Distribution received by Seller after January 7, 2016 in respect of the Transferred Claims to Purchaser. Seller shall transfer on the Effective Date to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.

6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.

7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party consents to service of process by certified mail at its address listed on the signature page below.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this 17th day of February, 2016.

Aurelius Investment, LLC By: Aurelius Capital Management, LP, solely as manager and not in its individual capacity  By: _____ Name: Title: Address: c/o Aurelius Capital Management, LP, 535 Madison Avenue, 22nd Floor, New York, NY 10022, USA	Seaport Global Securities LLC  By: _____ Name: _____ Title: Jonathan Silverman General Counsel Address: 360 Madison Avenue, 22 nd Floor New York, New York 10017
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Schedule 1

Aurelius Investment, LLC

ISIN/CU SIP	Issuer	Original Currency	Principal/Notional Amount in original Currency	Guarantor	Proof of Claim #	Allowed LBHI Claim Amount Transferred Hereunder (in USD)
XS0126892172	Lehman Brothers Treasury Co. B.V.	EUR	4,761,000	Lehman Brothers Holdings Inc.	59736	9,850,345.89
XS0131585845	Lehman Brothers Treasury Co. B.V.	EUR	1,214,820	Lehman Brothers Holdings Inc.	50315	1,726,263.78
XS0131585845	Lehman Brothers Treasury Co. B.V.	EUR	6,435,100	Lehman Brothers Holdings Inc.	50316	3,144,414.13
XS0187189104	Lehman Brothers Treasury Co. B.V.	EUR	5,060,000	Lehman Brothers Holdings Inc.	67078	7,180,675.22
XS0216140094	Lehman Brothers Treasury Co. B.V.	USD	87,000	Lehman Brothers Holdings Inc.	55854	87,981.17
XS0225842433	Lehman Brothers Treasury Co. B.V.	EUR	6,380,000	Lehman Brothers Holdings Inc.	60575	9,090,028.46
XS0226707510	Lehman Brothers Treasury Co. B.V.	EUR	6,380,000	Lehman Brothers Holdings Inc.	60575	9,090,864.83
XS0229979983	Lehman Brothers Treasury Co. B.V.	EUR	6,381,000	Lehman Brothers Holdings Inc.	60575	9,611,313.37
XS0230911785	Lehman Brothers Treasury Co. B.V.	EUR	6,940,000	Lehman Brothers Holdings Inc.	60575	9,776,550.95
XS0268043709	Lehman Brothers Treasury Co. B.V.	EUR	5,176,000	Lehman Brothers Holdings Inc.	66501	9,848,594.07
XS0271893694	Lehman Brothers Treasury Co. B.V.	EUR	24,000,000	Lehman Brothers Holdings Inc.	50475	7,590,485.60
XS0283497005	Lehman Brothers Treasury Co. B.V.	EUR	1,000,000	Lehman Brothers Holdings Inc.	63595	34,985,978.48
XS0283497005	Lehman Brothers Treasury Co. B.V.	EUR	25,000,000	Lehman Brothers Holdings Inc.	63597	1,457,815.77
XS0269995959	Lehman Brothers Treasury Co. B.V.	USD	346,000	Lehman Brothers Holdings Inc.	66962	20,817,294.75
XS0327725528	Lehman Brothers Treasury Co. B.V.	USD	87,000	Lehman Brothers Holdings Inc.	55854	349,229.33
XS0329201528	Lehman Brothers Treasury Co. B.V.	USD	199,000	Lehman Brothers Holdings Inc.	55854	87,773.33
XS0334732491	Lehman Brothers Treasury Co. B.V.	USD	130,000	Lehman Brothers Holdings Inc.	55854	202,184.00
XS0339215351	Lehman Brothers Treasury Co. B.V.	USD	865,000	Lehman Brothers Holdings Inc.	55854	130,920.83
XS0340592681	Lehman Brothers Treasury Co. B.V.	USD	346,000	Lehman Brothers Holdings Inc.	55854	871,487.50
XS0346461634	Lehman Brothers Treasury Co. B.V.	USD	857,000	Lehman Brothers Holdings Inc.	55854	346,000.00
XS0346466781	Lehman Brothers Treasury Co. B.V.	USD	2,120,000	Lehman Brothers Holdings Inc.	55854	874,697.05
XS0347872128	Lehman Brothers Treasury Co. B.V.	USD	389,000	Lehman Brothers Holdings Inc.	55854	2,120,542.55
XS0347925264	Lehman Brothers Treasury Co. B.V.	USD	303,000	Lehman Brothers Holdings Inc.	55854	389,000.00
XS0351984827	Lehman Brothers Treasury Co. B.V.	USD	1,730,000	Lehman Brothers Holdings Inc.	55854	309,678.12
XS0358446275	Lehman Brothers Treasury Co. B.V.	USD	216,000	Lehman Brothers Holdings Inc.	10693	1,731,518.31
XS0364167006	Lehman Brothers Treasury Co. B.V.	USD	216,000	Lehman Brothers Holdings Inc.	55854	216,736.00